

**Center for Legal Reform  
James B. Spencer, CEO  
Suite 183  
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November 10, 2006

Ronald Serota  
Attorney at Law  
Corporate Law Center  
Suite 102, 2620 Regatta Drive  
Las Vegas, NV 89128

**Re: Letter of Reference**

To whom it may concern:


Mr. Serota has represented my family and me as Plaintiffs' Counsel in SC Federal District Court. Mr. Serota was individually selected by me and six other Plaintiffs, including the Board of Directors of Southern Holdings, Inc, from amongst various potential legal counsels available from across the United States.

Mr. Serota has demonstrated determination, creativity and productivity that have warranted his selection of being one of the best among the best. He has demonstrated a full understanding of business principals with a corporation that is a holding company with many diverse domestic and international aspects.

As Plaintiffs' Counsel, Mr. Serota has been involved in analysis of thousands of documents in preparation for depositions; objecting to experts/evidence; motion in limine relating to the admissibility of evidence; motion practice in general; Summary Judgment; appellate practice; client communication; meeting deadlines; coordination with Federal District Court and opposing counsel; and working to resolve disputes with opposing parties to resolve matters without the need for court intervention.

I highly recommend Mr. Serota be considered as an outstanding legal talent and an attorney that I am sure will meet your legal needs.

Yours truly,

  
James B. Spencer

CEO  
Center for Legal Reform

JBS/dh