

**Nicholas C. Williamson, PhD
CEO & Chairman of the Board
Southern Holdings, Inc.
2250 East Tropicana Suite 19-747
Las Vegas, Nevada 89119**

January 6, 2007

Ronald Serota
Attorney at Law
Corporate Law Center
Suite 102, 2620 Regatta Drive
Las Vegas, NV 89128

Dear Ron,

You are currently representing my corporation in Federal District Court in an outstanding manner. As you know you were individually selected by me and the Board of Directors of Southern Holdings, Inc., from amongst various legal counsels considered by the Board of Directors.

You have performed in an exceptional manner in a variety of difficult legal tasks. Please feel free to use me as both a professional and personal reference at your discretion.

Yours truly,

A handwritten signature in black ink, appearing to read "Nicholas C. Williamson". The signature is fluid and cursive, with the first name being the most prominent.

Nicholas C. Williamson